

Confidential Statement of Financial Capability:

RFP Respondent

Date: _____

Reviewer: _____

Respondent: _____

(For confidential official use of the Manitou Springs Urban Renewal Authority and / or its agents)

1. a. Name of Offerer:
b. Address:
2. The Land which the Offerer proposed to redevelop is described as follows:
3. The financial condition of the Offerer, as of (date), is as reflected in the attached financial statement.

NOTE: Attach to this statement a certified financial statement showing the assets and liabilities, including contingent liabilities, fully itemized in accordance with accepted accounting standards and based on a proper audit. IF the date of the certified financial statement precedes the date of this submission by more than six (6) months, also attach an interim balance sheet not more than sixty (60) days old.

- a. Name and address of auditor or public accountant who performed the audit on which said financial statement is based.
4. If funds for the development of the land are to be obtained from sources other than the Offerer's own funds, provide a statement of the Offerer's plan for financing the acquisition and development of the land, indicating a proposed source and amount of equity investment, proposed source of debt financing, and evidence of ability to obtain financing.
5. Sources and amount of cash available to Offerer to meet equity requirement of the proposed undertaking:

- a. In Banks:

Name and Address of Bank	Amount
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- b. By loans from affiliated or associated corporations or firms:

Name and Address of Bank	Amount
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c. By sale of readily saleable assets:

Description	Market Value	Mortgage or Liens
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6. Name and address of bank and financial institution references:

7. Has the Offerer or the parent corporation, or any subsidiary or affiliated corporation, if any, of the Offerer or said parent corporation, or any of the Offerer's officers or principal members, shareholders or investors, or other interested parties (as listed in the response to Item 3 of the "Statement of Qualifications") been adjudged bankrupt, either voluntary or involuntary, within the past 10 years?

Yes _____ No _____

8. Has the developer or anyone referred to in Number 7 above been indicated for or convicted of any felony within the past 10 years?

Yes _____ No _____

If Yes, give for each case (a) date; (b) charge; (c) place; (d) court; and, (e) action taken. Attach any explanation deemed necessary.

Certification

I (We)*, _____, certify that this Confidential "Statement of Financial Capability" and the attached evidence of the financial responsibility, including financial statements, are true and correct to the best of my (our) knowledge and belief and request that the information be treated confidentially.

Date: _____

Name _____ Title _____

Firm _____ Firm Address _____

Name _____ Title _____

Firm _____ Firm Address _____

* If the Offerer is a corporation, this Statement should be signed by the President and Secretary of the corporation; if an individual, by such individual; if a partnership, by one of the partners; if an entity not having a President and Secretary, by one of its chief officers having knowledge of the financial status and qualifications.